



Compliance.Simple.



SMSF HUB INTERMEDIARY ONBOARDING GUIDE WITH A TAN



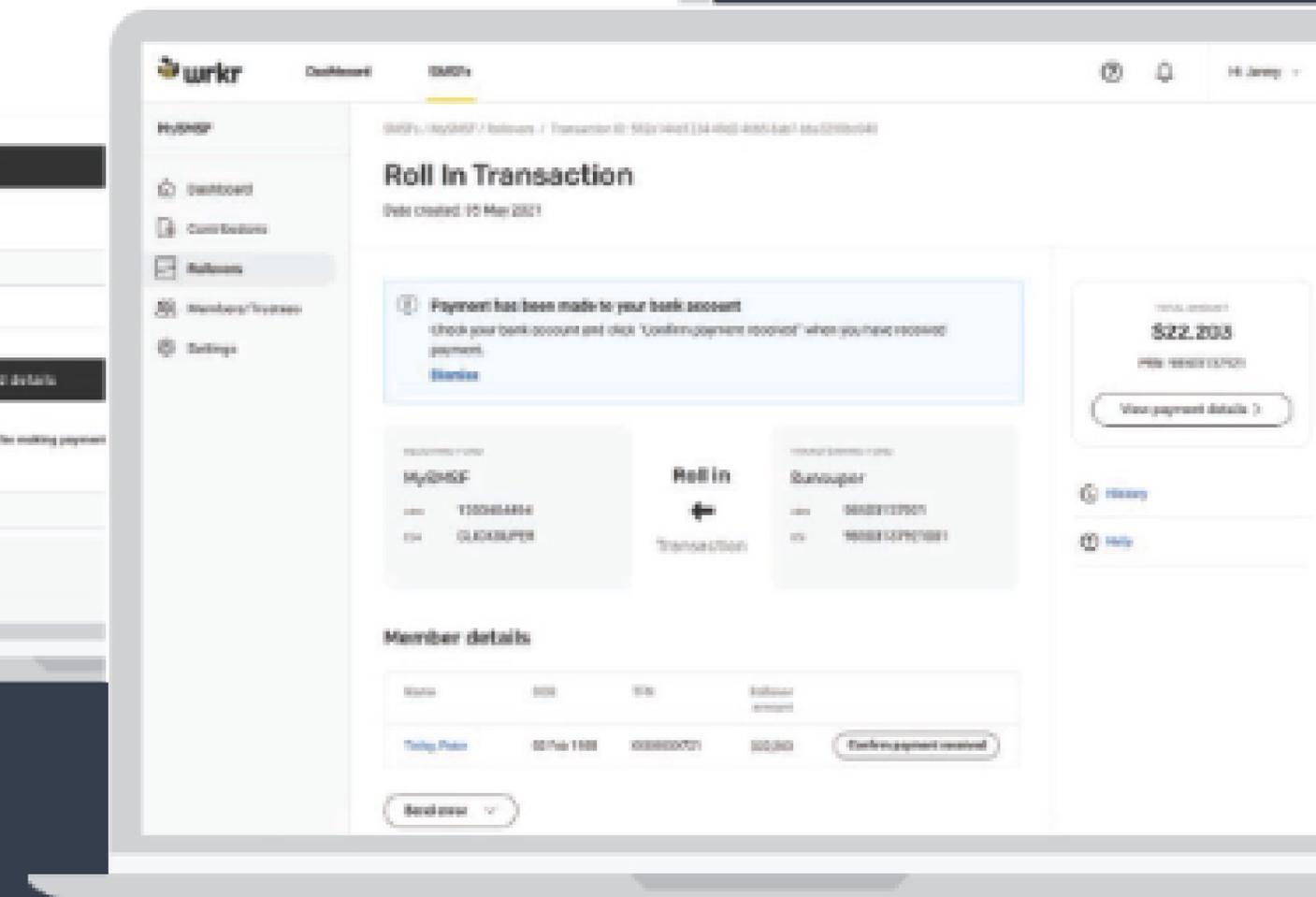
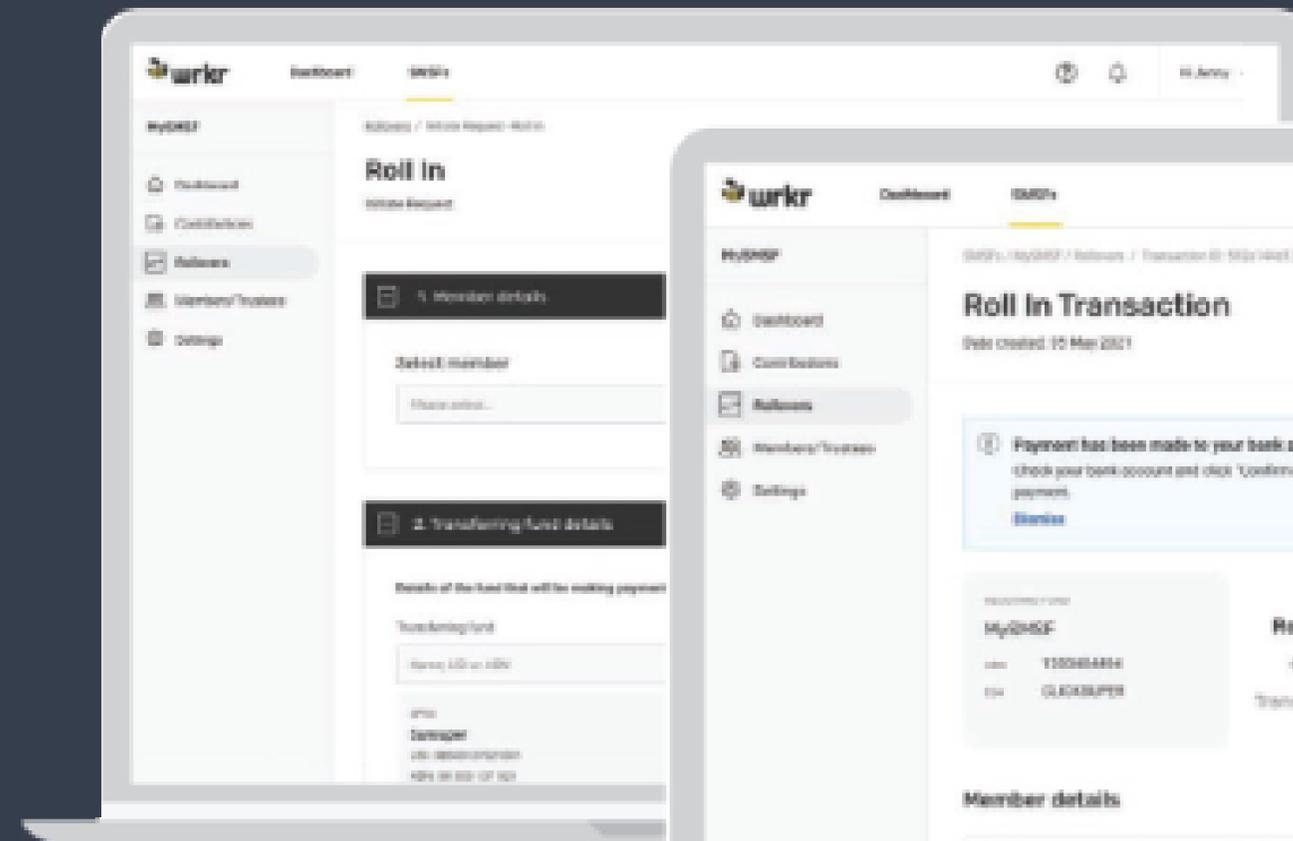
WELCOME TO WRKR SMSF HUB

New SMSF Regulations for Rollovers 3.0

 Employer Contributions made to your ESA

 Manage In/Out partial or full rollovers in a compliant solution

 Receive ATO release authorities and interact with super stream (always on)



Steps to Register for your WRKR SMFS Hub Intermediary Account

 **Revise Service Agreement sent by docuSign and complete required fields**

 **Complete requested details sent by email**

- ABN
- Organisation name
- Tax agent number (*required for rollovers if applicable)
- Email
- First name
- Last name
- Other names (optional)
- Mobile Phone Number

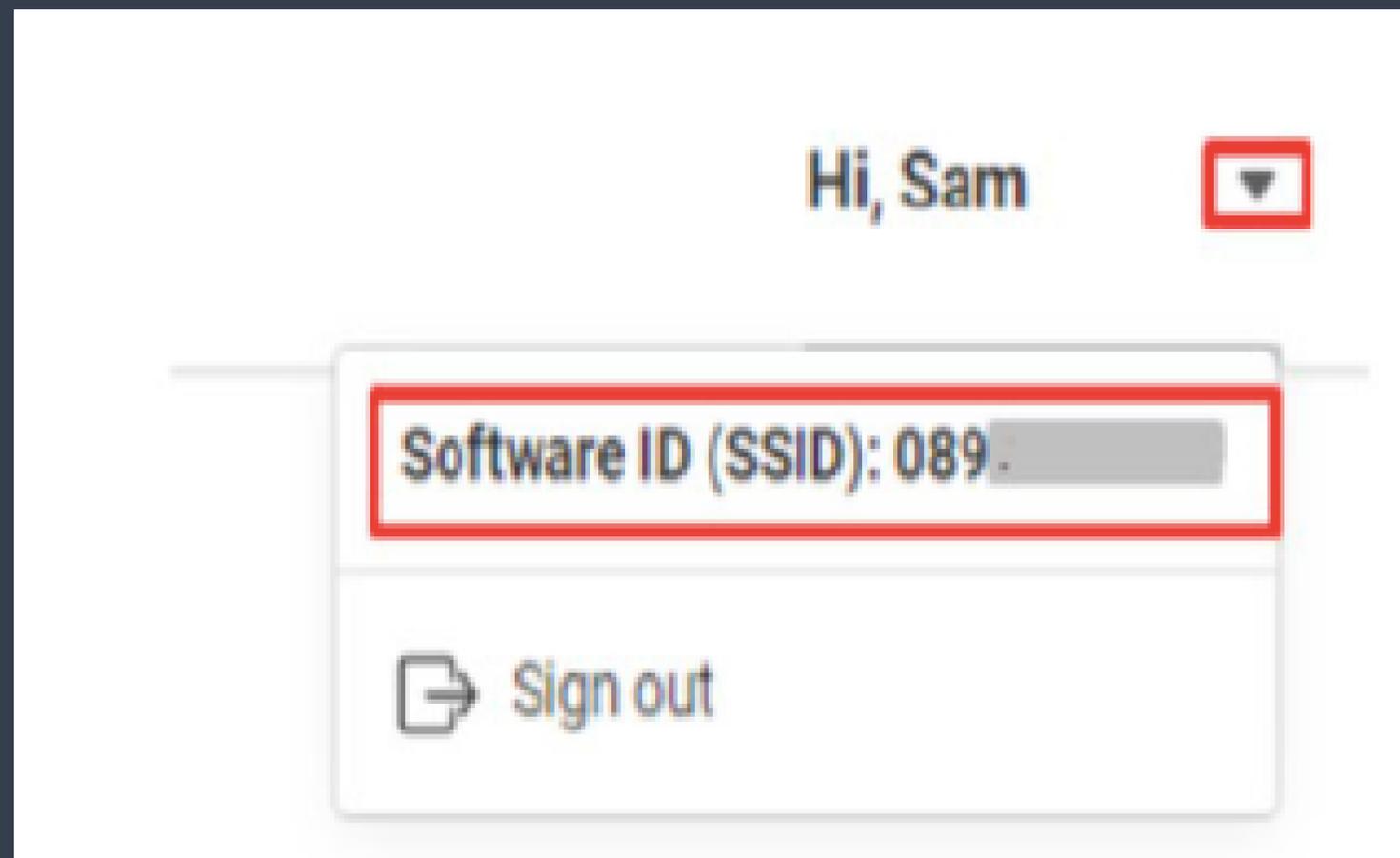
 **Account Set up and welcome email sent**



Complete Account Set Up

Step 1: Notify ATO of your SSID (Hosted SBR Software as a service)

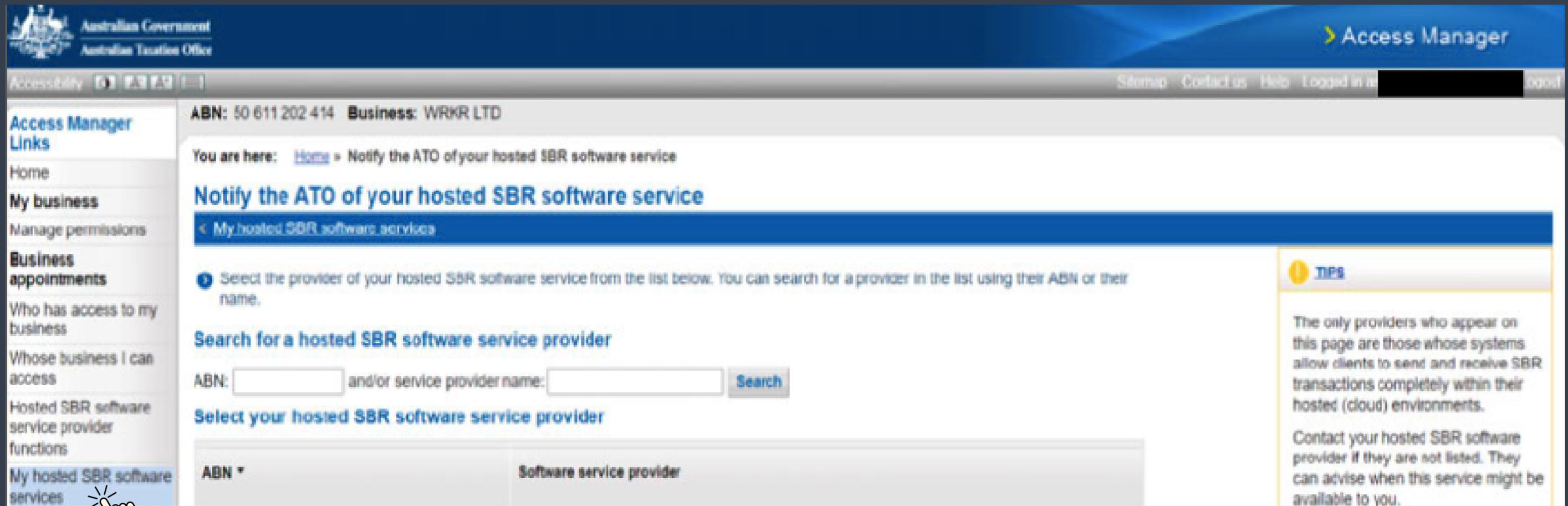
-  You will receive your SSID in your welcome email. If you cannot locate it, log into the SMSF hub, click on the name of your login on the right hand side of the page





Log Into Access Manager

- Select **MY HOSTED SBR SOFTWARE SERVICES**
- Select **NOTIFY THE ATO OF YOUR HOSTED SERVICE**
- Search for **WRKR LTD** as the software service provider by typing the ABN **50611202414** or the name **WRKR LTD**



The screenshot shows the Australian Government Access Manager interface. The top navigation bar includes the Australian Government logo, the text 'Australian Government Australian Taxation Office', and the 'Access Manager' title. A user is logged in, as indicated by the 'Logged in as [redacted]' text. The main content area is titled 'Notify the ATO of your hosted SBR software service' and includes a breadcrumb trail: 'Home > Notify the ATO of your hosted SBR software service'. Below the title, there is a search section for hosted SBR software service providers. The search criteria are 'ABN: 50 611 202 414' and 'Business: WRKR LTD'. The search results section is currently empty, with columns for 'ABN' and 'Software service provider'. A 'TIPS' box on the right side of the page provides information about the providers listed on the page.

ABN: 50 611 202 414 Business: WRKR LTD

You are here: [Home](#) > Notify the ATO of your hosted SBR software service

Notify the ATO of your hosted SBR software service

< [My hosted SBR software services](#)

Select the provider of your hosted SBR software service from the list below. You can search for a provider in the list using their ABN or their name.

Search for a hosted SBR software service provider

ABN: and/or service provider name:

Select your hosted SBR software service provider

ABN *	Software service provider
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TIPS

The only providers who appear on this page are those whose systems allow clients to send and receive SBR transactions completely within their hosted (cloud) environments.

Contact your hosted SBR software provider if they are not listed. They can advise when this service might be available to you.





Select the ABN Link for WRKR LTD



Australian Government
Australian Taxation Office

Access Manager

ABN: 50 611 202 414 Business: WRKR LTD

You are here: [home](#) » My hosted SBR software services

My hosted SBR software services

< [home](#) [Notify the ATO of your hosted SBR software service](#) >

Tip
A business using certain (online) hosted SBR-enabled business/accounting software can notify the ATO that, for the purposes of its transactions with the ATO via the SBR channel, it sends and receives those transactions to and from the ATO in its hosted software environment.

My hosted SBR software services notified for transactions with the ATO

ABN	Software service provider	Notification status
50 611 202 414	WRKR LTD	Active
89 124 215 247	XERO AUSTRALIA PTY LIMITED	Active

Displaying 1 to 2 of 2 records found

[Notify the ATO of your hosted service](#)

Relationship Authorisation Manager

Select an ABN to:

- View Software IDs
- Add or remove a Software ID
- Remove a software service provider

If the 'Notification status' is 'Disabled' this means your software service provider has disabled your notification. To reactivate you will need to contact your software service provider.

- 🐙 Enter your **Software ID (SSID)** we have provided you
- 🐙 Read the notification statement then select **Save**
- 🐙 A success message will appear on the next screen to confirm your notification

Having Difficulties???

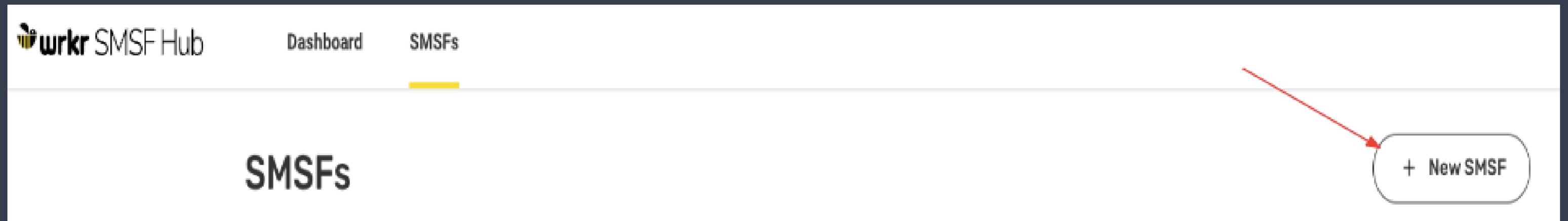
Call the ATO on 1300 85 22 32





You are now ready to add SMSF to your Account

To add a SMSF Log into your account:



Once you have added the details for your new SMSF, you will need to update the SMSF ESA with the ATO



- Log into **Online Services for Agents**
- Select the SMSF profile. If the SMSF has an existing ESA, it will be shown
- To update the ESA, select the **Alias** drop down menu and select **WRKR SMSF**



Step 3

Members and trustees update their employer or payroll officer with their ESA Details

wrkrSMSF

Please see attached PDF for members to give their employers.

